# LEE COUNTY, FLORIDA PROPOSAL QUOTE FORM FOR A KAYAK/CANOE OUTFITTER & GIFT SHOP/FOOD CONCESSION FOR MANATEE PARK

DATE SUBMITTED: May 28, 2009
VENDOR NAME: <u>Calusa Blueway Out Fitters</u>
TO: The Board of County Commissioners Lee County Fort Myers, Florida
Having carefully examined the "General Conditions", and the "Detailed Specifications", all of which are contained herein, the Undersigned proposes to furnish the following which meet these specifications:
The undersigned acknowledges receipt of Addenda numbers:
MANATEE PARK KAYAK/CANOE OUTFITTER, GIFT SHOP/FOOD CONCESSION:
<u>CONCESSION</u> .
NOTE: THE MINIMUM ACCEPTABLE MONTHLY RENT SHALL BE \$500.00 PER MONTH - LESSER AMOUNTS WILL NOT BE CONSIDERED.
MONTHLY RENT OFFERED: \$ 678 & X 12=
TOTAL ANNUAL RENT: \$ 3136 / L
TIME REQUIRED TO BEGIN OPERATIONS: CALENDAR DAYS.
IT IS CLEARLY UNDERSTOOD THAT LEE COUNTY RESERVES THE RIGHT TO REFUSE ALL OFFERS AS A RESULT OF THIS QUOTATION.

11

Revised: 7/24/07

# LEE COUNTY, FLORIDA PROPOSAL QUOTE FORM FOR A KAYAK/CANOE OUTFITTER & GIFT SHOP/FOOD CONCESSION FOR MANATEE PARK

	IANAILEPARK
DATE SUBMITTED: $5/28/69$	<u> Paradas de la companya dela companya dela companya dela companya dela companya de la companya </u>
VENDOR NAME: <u>Calusa Bl</u>	seway Outlitters
TO: The Board of County Commiss Lee County Fort Myers, Florida	
	al Conditions", and the "Detailed Specifications", Indersigned proposes to furnish the following
The undersigned acknowledges receipt of Addenda numbers:	
ANTI-CO	LLUSION STATEMENT
QUOTE WHATSOEVER. NOTE: NO PREMIT OR AGENT ARE PERMITTED EITHER WITH MATERIALS. ANY SUCH VIOLATION WILL	LLUDED WITH ANY OTHER QUOTER OR PARTIES TO A UMS, REBATES OR GRATUITIES TO ANY EMPLOYEE L PRIOR TO, OR AFTER ANY DELIVERY OF RESULT IN THE CANCELLATION AND/OR RETURN OF EMOVAL FROM THE MASTER BIDDERS LIST.
FI	RMNAME: Calusa Blueway Outfillers LLC
В	(Printed): William Odvey IT
₹B'	Y (Signature)
T	TLE: Founder - CEO
FF	DERAL ID # OR S.S.# 264 0263 03
	DDRESS: 10901 Palm Beach Blvd
	Fort Myers F1. 33905
PI	IONE NO.: (239) 48/ - 4600
P/	XNO.: (866) 572-4753
CELLULAR PHONE/PAGER N	10: (678) 558-0002
LEE COUNTY LOCAL BUSINESS TAX ACCOUNT	06-210
E-MAIL ADDRESS: Dillodrey @ REVISED: 3/1/07	gmail. Com

Revised: 7/24/07

Quoters should carefully read all the terms and conditions of the specifications. Any representation of deviation or modification to the quote may be grounds to reject the quote.

Are there any modifications t Yes	to the quote or	specifications
Yes	No _	- Cly

Failure to clearly identify any modifications in the space below or on a separate page may be grounds for the quoter being declared nonresponsive or to have the award of the quote rescinded by the County.

**MODIFICATIONS:** 

Quoter shall submit his/her quote on the County's Proposal Quote Form, including the firm name and authorized signature. Any blank spaces on the Proposal Quote Form, qualifying notes or exceptions, counter offers, lack of required submittals, or signatures, on County's Form may result in the Quoter/Quote being declared non-responsive by the County.

12

AFFIDAVIT CERTIFICATION  IMMIGRATION LAWS
Kayal / Canoe Outh Her +
SOLICITATION NO.: IWO 9022/PROJECT NAME: Gife Shop / Food Concession for Manatee tark
manatee tark
CONTRACTOR WHO KNOWINGLY EMPLOYS UNAUTHORIZED ALIEN WORKERS, CONSTITUTING A VIOLATION OF THE EMPLOYMENT PROVISIONS CONTAINED IN 8 U.S.C. SECTION 1324 a(e) (SECTION 274A(e) OF THE IMMIGRATION AND NATIONALITY ACT ("INA").
LEE COUNTY MAY CONSIDER THE EMPLOYMENT BY ANY CONTRACTOR OF UNAUTHORIZED ALIENS A VIOLATION OF SECTION 274A(e) OF THE INA. SUCH VIOLATION BY THE RECIPIENT OF THE EMPLOYMENT PROVISIONS CONTAINED IN SECTION 274A(e) OF THE INA SHALL BE GROUNDS FOR UNILATERAL CANCELLATION OF THE CONTRACT BY LEE COUNTY.
BIDDER ATTESTS THAT THEY ARE FULLY COMPLIANT WITH ALL APPLICABLE IMMIGRATION LAWS (SPECIFICALLY TO THE 1986 IMMIGRATION ACT AND SUBSEQUENT AMENDMENTS).
Company Name: Calusa Diveway Out titlers
Company Name: <u>Calusa Diversay Outfitters</u> Signature Title Date 5/20/09
STATE OF Florida COUNTY OF Lee
The foregoing instrument was signed and acknowledged before me this 216 day of May
2009, by Willand Odres who has produced
(Print or Type Name)  OLGA D2/12/5009  as identification.  (Type of Identification and Number)
Notary Public Signature  BETH S. CLOUGHERTY  NOTARY PUBLIC SIGNATURE  BETH S. CLOUGHERTY
Both Clouchers  Printed Name of Notary Public  MY COMMISSION # DD 671638  EXPIRES: May 8, 2011  Bonded Thru Notary Public Underwriters
DD 671638
Notary Commission Number/Expiration

The signee of this Affidavit guarantees, as evidenced by the sworn affidavit required herein, the truth and accuracy of this affidavit to interrogatories hereinafter made. <u>LEE COUNTY RESERVES THE RIGHT</u>
TO REQUEST SUPPORTING DOCUMENTATION, AS EVIDENCE OF SERVICES PROVIDED, AT
ANY TIME

PRA I

INFORMAL QUOTE NO.: IW090221

# LEE COUNTY, FLORIDA PROPOSAL QUOTE FORM FOR A KAYAK/CANOE OUTFITTER & GIFT SHOP/FOOD CONCESSION FOR MANATEE PARK

DATE SUBMITTED: $5/28/09$
VENDORNAME: CALUSA BLYBURG OUTFITTEN
TO: The Board of County Commissioners Lee County Fort Myers, Florida
Having carefully examined the "General Conditions", and the "Detailed Specifications", all of which are contained herein, the Undersigned proposes to furnish the following which meet these specifications:
The undersigned acknowledges receipt of Addenda numbers:
ANTI-COLLUSION STATEMENT
THE BELOW SIGNED QUOTER HAS NOT DIVULGED TO, DISCUSSED OR COMPARED HIS QUOTE WITH OTHER QUOTERS AND HAS NOT COLLUDED WITH ANY OTHER QUOTER OR PARTIES TO A QUOTE WHATSOEVER. NOTE: NO PREMIUMS, REBATES OR GRATUITIES TO ANY EMPLOYEE OR AGENT ARE PERMITTED EITHER WITH, PRIOR TO, OR AFTER ANY DELIVERY OF MATERIALS. ANY SUCH VIOLATION WILL RESULT IN THE CANCELLATION AND/OR RETURN OF MATERIALS (AS APPLICABLE) AND THE REMOVAL FROM THE MASTER BIDDERS LIST.
FIRM NAME: CALVINA Blueway OUTFITTEN
BY (Printed): (1), // M. Ednesy /2  BY (Signature): (1)
TITLE: fordon CKO
FEDERAL ID # OR S.S.# 264026303 ADDRESS: 10901 Palun BEACH Blad.
Fort Myer, Fl. 33905
PHONE NO.: \$ 239 48/ 4600
FAX NO.: 866 572 4753
CELLULAR PHONE/PAGER NO.: 678-558-0002
LEE COUNTY LOCAL BUSINESS TAX ACCOUNT NUMBER: 09027/0
E-MAIL ADDRESS: 5:110 drey 6 Gmail, Com REVISED: 3/1/07

Revised: 7/24/07

AFFIDAVIT CERTIFICATION IMMIGRATION LAWS  KOUNTE COUNTY
SOLICITATION NO.: IWO 9022/PROJECT NAME OF FOOD (Food Concession for
name tark
LEE COUNTY WILL NOT INTENTIONALLY AWARD COUNTY CONTRACTS TO ANY CONTRACTOR WHO KNOWINGLY EMPLOYS UNAUTHORIZED ALIEN WORKERS, CONSTITUTING A VIOLATION OF THE EMPLOYMENT PROVISIONS CONTAINED IN 8 U.S.C. SECTION 1324 #(e) (SECTION 274A(e) OF THE IMMIGRATION AND NATIONALITY ACT ("INA").
LEE COUNTY MAY CONSIDER THE EMPLOYMENT BY ANY CONTRACTOR OF UNAUTHORIZED ALIENS A VIOLATION OF SECTION 274A(e) OF THE INA. SUCH VIOLATION BY THE RECIPIENT OF THE EMPLOYMENT PROVISIONS CONTAINED IN SECTION 274A(e) OF THE INA SHALL BE GROUNDS FOR UNILATERAL CANCELLATION OF THE CONTRACT BY LEE COUNTY.
BIDDER ATTESTS THAT THEY ARE FULLY COMPLIANT WITH ALL APPLICABLE IMMIGRATION LAWS (SPECIFICALLY TO THE 1986 IMMIGRATION ACT AND SUBSEQUENT AMENDMENTS).
Company Name: Calusa blueway Out fitters
Company Name: Calusablueway Outfitters  Line Founder CEO  Signature Title  Date 5/24/09
Signature Title Date 5/24/09
STATE OF Flouda =
The foregoing instrument was signed and acknowledged before me this 21 day of 1000
2007, by Willak Odres who has produced
(Print or Type Name)  OLGA D2/19/509  as identification.  (Type of Identification and Number)
Notary Public Signature
Both Cloucherty  MY COMMISSION # DD 671638  EXPIRES: May 8, 2011
TABLES I NAME OF MODELY PUBLIC Underwinder
DD 471638 Notary Commission Number/Expiration
R

The signee of this Affidavit guarantees, as evidenced by the sworn affidavit required herein; the truth and accuracy of this affidavit to interrogatories hereinafter made. <u>LEE COUNTY RESERVES THE RIGHT TO REQUEST SUPPORTING DOCUMENTATION, AS EVIDENCE OF SERVICES PROVIDED, AT ANY TIME.</u>

# Criteria 1 ......Management Summary

Please see attached: Qualifications and Philosophy

Kayak/canoe guide service background

Food service background

Conditions for not paddling

# Calusa Blueway Outfitters, LLC 10901 Palm Beach Blvd.

# Fort Myers, Florida 33905

Phone: 678-558-0002 Email: billodrey@gmail.com

May	26, 2009				
TO:		 	· · · · · · · · · · · · · · · · · · ·		

#### **CRITERIA 1 - MANAGEMENT SUMMARY**

Calusa Blueway Outfitters (hereafter referred to as CBWO) proposes to offer the following services at Manatee Park:

- 1. Rental of Old Towne 169 canoes and Confluence single and double kayaks from Manatee Park. This equipment is less than one year old. The owner of CBWO has 7 years experience renting canoes, kayaks, and rafts; he has two years experience renting tubes. The majority of this time has been spend in operating his business in Georgia with the exception of his experience this year working with rentals for Lee County in Manatee Park where he has hired experienced staff from the area to run the operation. He has just begun a rental operation in the Naples area.
- 2. A 22 passenger voyaguer canoe for rental to groups. This canoe is excellent for family reunions, scout trips and educational field trips. The owner of CBWO has 7 years experience renting this canoe in Georgia with the exception of his experience this year working with rentals for Lee County in Manatee Park where he has hired experienced staff from the area to run the operation.
- 3. Guided canoe/kayak trips ( name trips ). The owner of CBWO has been offering guided trips on the Chattahoochee River in Georgia for seven years. Although he has been on many of the guided trips, he uses a staff person who is a certified guide by the National Park Service as the official guide. The owner has more experience and knowledge of the navigation of this river as any guide. With respect to the guided trips originating in Florida, CBWO has hired many of the same guides that were previously used by Lee County.
- 4. Food/beverage and gift sales. The owner of CBWO has 20 years experience in the food and beverage service in such well known places as The Georgia World Congress Center, Six Flags over Georgia, Whitewater Georgia, Opryland, Gwinnett Arena, Stone Mountain Park of Georgia and City of Roswell Parks as well as experience during the past season at Manatee Park.

The owner and CBWO have one year's experience in Florida waterways. During this year, CBWO has used local experienced staff to run the company's canoe and kayak operations and guided trips. The owner, a fast study of ecology and the nature of rivers, believes that he has the ability to safely offer guided trips with experienced staff that have 2 or more years of experience on Florida rivers. The owner will commit himself to taking additional classes to certify his experience. He believes that his 7 years of experience on the Chattahoochee River provides him with more than adequate experience to allow his company CBWO to offer guided trips with experienced guides. The Chattahoochee River is similar to the Florida rivers where guided trips will be offered in that it has current, wind, natural barriers such as erosion and fallen trees, and changing weather that must be considered for the safety of his clients. In addition the part of the Chattahoochee River where he has most of his experience is a National Park that

must be protected; knowledge of the flora and fauna is explained before, during and after the trips. His keen interest in preserving nature can be combined with renting canoes/kayaks and guided trips to better educate the public in the preservation and use of the natural resources.

# Criteria 1 (con't).....

Kayak and Canoe Service Background:

Susan (Sally) Hiller.......4 years volunteer service at Manatee Park (2 years kayaking on the Orange River as a volunteer). 4 years of kayaking in SW Florida Waterways (Lovers Key, Charlotte Harbor, Tarpon Bay, Pine Island Sound, Fisheating Creek, Cape Coral canals, Caloosahatchee River, Gulf of Mexico, Atlantic Ocean) Will oversee Kayak Clinics

Will advise and help in the launch area, guide the Indian War Canoe, conduct Kayak Clinics

Jeffrey Chase...........15 years on Orange River, SW Florida waterways, also works at Sweetwater Marina

Will advise and help in the launch area, guide the Indian War Canoe, conduct Kayak Clinics

Katee Minneker......Master Naturalist. Volunteer at Manatee Park. Will act as naturalist interpreter on Orange River tours......Indian War Canoe.

\*

Food Service Background:

Scott Wahl......6 years: Captain Con's (cook, server), Concession Stand Manager, inventory, ordering, stock & supplies

\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*

In what conditions would you not paddle?

Calusablueway Outfitters reserves the right to cancel clinics and tours due to inclement weather which includes, but not limited to high winds, rough water and strong currents.

If the equipment appears to be damaged, PFD inappropriate, paddles damaged, these would warrant a decision not to launch the watercraft

The visitor renting the watercraft should be evaluated by the staff, and if they appear to be physically incapable, sick, inebriated, too inexperienced or age inappropriate this would prevent a visitor from paddling.

If the park is closed due to inclement weather there will be no watercraft sent out of Manatee Park.

Bill Odrey (678) 558-0002

#### Criteria 2 Business Plan

#### **Green Business Practices:**

The CalusaBluewayOutfitters is committed to managing environmental matters as an integral part of our business. It is our policy to assure the environmental integrity of our processes and facilities at all of our places.

Legally: Our products and operations will comply with all regulations and requirements. This would pertain to disposal of all waste, including, but not limited to disposable and biodegradable waste from our facilities.

Product Stewardship: Our management systems and procedures are designed to minimize the use of hazardous materials, energy and other natural resources, and to enable recycling and reuse of materials. Through source reduction (the generation of waste) and recycling, the benefits of the economy, the environment and safety will result. Please see attached for environmental practices in food/gift areas.

Continual improvement: We will always seek ways to improve our environmental performance by establishing objectives, measuring our progress and reporting of results.

Involvement and Communication: We will promote participation of our environmental policies to our employees. This will be done by supporting their efforts to comply with company policies through training. Informing our suppliers of our environmental policies will promote their cooperation in the matter of environmental awareness, as well as encouraging input from employees, supplies and customers.

#### Criteria 2....green practices

#### Gift shop:

The retail industry's goals are to bring consumer goods to the market area in a profitable way. These goals must work with pollution prevention. Environmentally friendly businesses attract many consumers, Manatee Park can promote itself publicly as an environmentally friendly enterprise, with the help of CalusaBluewayOutfitters.

#### Cleaning products:

Use cleaning products that are less toxic (citrus based)

reduces the amount of pollution, and reduces employee's exposure to harmful chemicals.

Reduce the number of different types of cleaning chemicals used.....use Multipurpose cleaners to perform several different jobs and reduce costs.

#### Recycling of packaging materials

Investigate the use of reuseable/returnable containers

Cardboard broken down to recycle bin

Recyclable gift bags for purchases

Reuse of boxes from orders

Reuse of scrap paper for notes & recycling of other used paper

Group sign off sheet for announcements, rather than handouts

#### Energy efficiency:

Upgrade and replace equipment (Energy Star Program)

Low lights to conserve energy and save money on energy costs

Compact fluorescents......give off less heat, will pay for themselves

(make sure they have no mercury content....disposed of as hazardous waste)

AC set at higher temperature to conserve (doors shut)

A programmable thermostat installed will automatically reduce the energy used during the hours the business is closed.

Ceiling fans used instead of air conditioning

#### Food/Concession Stand:

The environmental issues associated with food service are high energy usage, solid waste, and wastewater discharge. The solid waste accounts for prepared foods going to waste, as well as energy, labor and materials. CalusaBlueway Outfitters is looking for ways to reduce all waste and improve the environment.

#### Recycling:

Disposable/biodegradable paper products used for eating/drinking

Breakdown of packing materials for recycling bin

Recycling bin near eating area for aluminum soda cans and plastic water bottles

## Proper disposal of cooking oil

# Waste prevention:

Rotate stock to prevent spoilage of food (consider items that do not sell, and do not restock them)

Cleaning supplies bought in concentrated form, water added

Some condiments bought in foil pouches (mayonnaise/relish) to prevent spoilage

## Energy efficiency:

Check and maintain refrigerator door seals & energy efficiency Keep refrigerator coils dust free Use energy efficient lighting All fans off when not in operation

## Criteria 2....Proof of Certification of the Society of Ethical Ecotourism

The CalusaBluewayOutfitters are committed to assisting the parks in complying with all the parks have to offer, and will set in motion a schedule to certify our employees within six months of the bid award.

The Membership Self Assessment Survey will be provided to each employee, as well as a copy of "Guide to Responsible Tourism". A time frame will be instituted, as well as resources to enable the employee to fully understand the impact of ethical ecotourism.

As a nature-based destination, our goal is to be responsible for the natural park setting, waterways, kayaking, canoeing, boating, river tours, interpretation of the history and wildlife.

The responsible party to process this is Sally Hiller

#### Criteria 2......Description of proposed contract team

#### **Bill Odrey**

Oversees daily operations
Purchasing
Attends meetings, marketing functions

#### Barbara Russell

Based in Atlanta Management decisions Financial management

## Sally Hiller

Based at Manatee Park
Scheduling
Payroll
Marketing
Liason to Nancy Kilmartin regarding volunteer opportunities for employees
Volunteer in Manatee Park 4 years

#### Katee Minneker

Master Naturalist Interpreter for Indian War Canoe tours on Orange River Volunteer in Manatee Park 1.5 years

# Gift Shop:

# Launch area/ kayak tours/ Indian River Tour

Attend to the needs of the visitors, showing them a map of the river, and the best route on the river allowing for the current, tides, wind, heat and sightings of wildlife.

Keeping the equipment clean, and the area near the launch free of debris. Helping the visitors in and out of the kayaks and canoes, assisting those needed. Clinics: giving proper instruction to visitors, including equipment and supplies to carry, weather forecasts, alerting others of their route taken, land instruction on techniques, river instruction on paddling techniques, and practice paddling on the river.

Indian Canoe trips: assisting visitors onto the boat, attending to needs, allowing the Master Naturalist time to explain the history and wildlife of the area. Jeffrey Chase.....launch/boats

Jason Mihm...launch/boats

Danny Aceves.....launch

## **Mobile Food Unit:**

Maintain clean working area, inventory and stock supplies as needed. Prepare food, and assist visitors with purchases to tables if needed. Clean area and dispose of waste properly before closing. Scott Wahl
Diane Elmore

#### Criteria 2......Proposed Team Management Policies

The CalusaBluewayOutfitters, based in Manatee Park for approximately four months and set up a staff to accommodate the needs of the park.

Interviews and staffing is done by Sally Hiller and Bill Odrey.

Upon employment it is understood, and written that there is a dress code.

There is a background check for employment in a county park.

Drug tests are administered to those assisting on our captained boats.

Schedules are set according to the needs of the park facility and the availability of the staff. Several of our staff have other part time jobs, and we work around their schedules, as they do ours.

Days off are accounted for by filling in a day-off slip, for the record. Cross training from the gift shop to the mobile food unit is usual. Those working the launch area assist in unloading supplies. There is a second person in the gift shop to fillin for breaks and lunch.

The staff working the gift shop will open and check the cash in the register. All money computation is done on the computer.

The daily deposit from the previous day is done by Sally Hiller to Wachovia Bank The deposit amount is shown on a computerized report that is forwarded to Barbara Russell in Atlanta and Bill Odrey.

The mobile food unit money is collected daily, reported on a spread sheet, with an allotted amount for restocking of items, which is accounted for with receipts.

Customer service is usually addressed in the Visitors Center/Gift Shop. Any problems, complaints are forwarded to Sally Hiller, serious ones to Bill Odrey.

Compliments/comments and suggestions are filled out on comment forms at the Visitor Center. Please see attached for our copy......original forwarded to County Supervisor at Manatee Park

COMMENTS & QUESTIONS:	COMMENTS & QUESTIONS:
we had great time	Very nice
a smake chased us in the river.	Ideloful staff
toka movie of it	
for a marie of it	
Phone # for reply:	Phone # for reply: 388-0690
Thanks for visiting! Please join us again another day	Thanks for visiting! Please join us again another
COMMENTS & QUESTIONS:	COMMENTS & QUESTIONS:
Very cool spent	HAD FUN
lots of time on	NICE PEOPLE
with Manatess.	MISSED THE
	TARPON
Phone # for reply:	Phone # for reply: 6037650414
Thanks for visiting! Please join us again another day	Thanks for visiting! Please join us again another da
COMMENTS & QUESTIONS:	COMMENTS & QUESTIONS:
Excellent ale	WE SAW A MANATEE,
soll a Manabel!	SNAKE AND MULTIPLE BIRDS
It was really En and	GREAT WEATHER.
great!	6-cm vocit, (16-7c.
The state of the s	
none # for reply: May wools	Phone # for reply:
hanks for visiting! Please join us again another day	Thanks for visiting! Please join us again another d

COMMENTS & QUESTIONS:	COMMENTS & QUESTIONS:
Great time, Danny	Dice and fung
was a great help	Anip, when you're
Will do it again	not expienced of
VOCIT ME P AGAIN	Sorry for Patros
	Some for the visit
	· animale :
Phone # for reply: 239-825-1057	Phone # for reply:
Thanks for visiting! Please join us again another day	Thanks for visiting! Please join us again another day
	•
COMMENTS & QUESTIONS:	COMMENTS & QUESTIONS:
	We had a greatting
Great family	Old on the wider.
tein du teixes	Elegane who works hus
& impine dox	was very helpful. I love
. Inaid to	· Davine symethe aid @
· Light Gr	the bounch is great.
Phone # for reply:	Phone # for reply:
Thanks for visiting! Please join us again another day	Thanks for visiting! Please join us again another
COMMENTS & QUESTIONS:	COMMENTS & QUESTIONS:
great fun	sclaying
	10-laxing
, tound atuitles	
and shells	
•	•
Phone # for reply:	Phone # for reply: 416-740-0139
Thanks for visiting! Please join us again another day	Thanks for visiting! Please join us again another

COMMENTS & QUESTIONS:	COMMENTS & QUESTIONS:
Corest dine	NICE PARK!
Loves it	Nice staff
	•
Phone # for reply; 410-838-1240	Phone # for reply: 239. 561-7891
Thanks for visiting! Please join us again another day	Thanks for visiting! Please join us again another da
COMMENTS & QUESTIONS:	COMMENTS & QUESTIONS:
Very Nice But	
a dist 4 Costly	sut no animals
KEEP up the good.	
Job.	
239 Phone # for reply: 9363366	Phone # for reply:
Theoles for vicining! Please join us again another	Thanks for visiting! Please into an agric

THOME OF STIONS AND THE STIONS	And went the tour theory the the party again.  Thanks for repty: 239-59-3322  Phone# for visiting! Please join us again another day another season!  Thanks for visiting! Please join us again another day another season!  Thanks for visiting! Please join us again another day another season!  Thanks for visiting! Please join us again another day another season!
	VERY FRENDLY SERVICE.  VERY IN FORMATIVE.  THANKS  Phone # for reply:  COMMENTS & QUESTIONS:  COMMENTS & COMENTS & COMMENTS & COMENTS & COMMENTS & COMENTS & COMMENTS & COMMENTS

	Met peartal
	Severy.
	Phone # for reply, Rese join us again another day
	COMMENTS & QUESTIONS:
	WELOUED IT ! GREAT TIME!
	CESTUALUE FOR
1	The RATE SAUDRLAKKAEN-NOKFEL
	The self for repoly 757-286-272
	Thanks for visiting! Please join us again another day
	COMMENTS & QUESTIONS: 4/13
	Thus plane it out the
	Will nome again not time
	Phone # for reply:
	Thanks for visiting! Please join us again another day

COMMENTS & QUESTIONS:

#### Criteria 2.....Proposed Service Quality Plan

CalusaBluewayOutfitters is proposing to work in conjunction with Manatee Park:

- 1. To improve on Green Business Practices
- 2. To certify our employees through the Society of Ethical Ecotourism
- 3. To comply with all licensing and insurances
- 4. To maintain a high standard of food service
- 5. To continue to provide a high level of customer service
- 6. To provide rentals and tours on our watercraft at reasonal rates
- 7. To provide safe tours and instruction on our watercraft
- 8. To work with the Volunteer Coordinator in the park to provide training schedules for personnel to become a more valuable asset to the county park
- 9. To encourage public and private schools to attend the park for programs and activities
- 10. To allow the county to use the equipment on the river as needed
- 11. To also allow summer camp and spring break youth to use the watercraft through the county
- 12. To expand our website to be linked to Lee County Parks & Recreation and the CalusaBlueway Paddling site.
- 13. To provide quality merchandise and customer service in the gift shop
- 14. To provide a pleasant and informative place for visitors and co-workers alike to enjoy Manatee Park

#### Photos attached of:

Gift Shop 418 sq. feet

Mobile Food Unit 8' X 20'

Kayaks.....Precision: single and tandem Canoes.....Old Town

Indian War Canoe 36feet (up to 24 passengers)

Paratransit vans (8)

# Attachment A

# Gift shop items

## Books:

#### Childrens:

Sam the Sea Cow J.Rooker Manatee Mary Manatee The Great Manatee Rescue The Manatee That Flew Activity/Coloring Book

#### **Educational books:**

Fl. Fabulous Reptiles
Stokes Butterfly Book
Caterpillars in the Field
The Earth Speaks
Native Plant Information
Fl. Fabulous Birds
Fl. Fabulous Mammals
Fl. Vanishing Wildlife
Fl. Fabulous Spiders
Our Wild World
Audubon Field Guide
Fl. Fabulous Insects
Our Wild World
DVD....Lookout Below

#### Bookmarks:

Butterfly Manatee

#### **Snack Items:**

Soda (variety in cooler)
Potato Chips
Doritos
Snack bars....

Trail Mix fruit & nut bars Honey & Oats bars

## Gift Shop items (con't)

# **Clothing:**

Butterfly T Shirt.....varied sizes

Magic Butterfly T Shirt.....varied sizes

Manatee T Shirt.....varied sizes

Magic Manatee T Shirt.....varied sizes

Manatee Family T shirt .....varied sizes

Sun visors:

Manatee

Butterfly

Baseball Hats:

Manatee Park

CalusaBluewayOutfitters

#### **Decorations:**

Magnets: Manatee

Pens:

Manatee

Butterfly

Votive candle holders:

Butterfly

Manatee

Suncatchers:

Manatee

Butterfly

Figurines:

Manatee on

Manatee on agate

Garden flags:

Butterfly

Manatee

Windsock:

Hummingbird

Ladybug .

Signs:

Manatee Crossing

**Butterfly Crossing** 

Butterfly Garden

Tervis Tumblers:

12 oz...Butterfly & Manatee

16 oz. ... Butterfly & Manatee

# Jewelry:

Key Ring:

Manatee

Butterfly

Key Chain:

Manatee

Butterfly

Cap pin:

Manatee

Lapel pin:

Butterfly

Manatee

Pendant....Manatee

Earrings....Manatee

Small jewelry box/necklace....Butterfly

#### Cards:

Postcards....Manatee
Note cards....Manatee

# Toys:

Puzzles:

Manatee

Butterfly

Puppet....Manatee

Stuffed Manatees

Sitting Manatees

**Curly Manatees** 

Soft Manatees

Child's purse: Manatee

Stickers:

Manatees

**Flowers** 

#### Miscellaneous:

Magnetic Picture Frame Coasters.....Manatee

# **Mobile Food Unit**

(list of offerings)

#### **Drinks:**

(2.00)

Soda (12 oz):

Pepsi

Diet Pepsi

Mt. Dew

Coke

Diet Coke

Sprite

**A&W Rootbeer** 

Sunkist Orange

Bottled Water (16 oz.)

Apple juice

Capri Sun.....1.00

Hot Chocolate (8 oz. cup)

Coffee

(8 oz cup)

Hot tea

(8 oz cup)

# Snacks:

Small bags (1.00)

Lays classic chips

Lays BBQ chips

Doritos Nacho Chips

Snack bars : (1.00)

Trail mix, Fruit & Nut bars

Oats N Honey bars

Ice cream: (2.00)

Ice cream bars

Icee Pops

Candy bars (2.00)

**Twix** 

Milky Way

Snickers

# Food:

Hot dogs(Nathans)

Single hot dog (3.00) Hot dog plate (hot dog/chips/soda) (5.00) Pretzels (large...3.00)

Smoothies (various fruit) (4.00)

Funnel cake (4.00)

Snow Cones (various flavors) (2.00)

All items from the gift shop and mobile food unit are served on biodegradable/disposable/recyclable paper products.

The condiments are served in bulk containers.

# Criteria 2......Drug Free Workplace

Please see attached forms for employees to sign on final acceptance of employment by CalusaBluewayOutfitters. Because of our expanding staff and the need for more boating personnel, we have addressed the need for control and responsibility in the area of a drug free workplace.

This has also been reviewed by the United States Coast Guard



# Coastal Health Management Services, Inc.

complete drugfree workplace programs

April 3, 2009

CALUSA BLUEWAY TRANSIT, LLC 10901 PALM BEACH BLVD. FORT MYERS, FL 33905

Re: Random Drug Testing Program

To Whom It May Concern:

This letter will serve to acknowledge that effective **April 3, 2009,** CALUSA BLUEWAY TRANSIT, LLC contracted with Coastal Health Management Services, Inc. for Medical Review Officer and random drug testing selection. During the previous 185 days been subject to a random resting program required by 46 CFR 16.230 for at least 60 days, and did not fail or refuse to participate in a chemical test for dangerous drugs required by this part. The certified testing laboratory is DSI/LABCORP and the effective date of the participation and registration was 04/2009. The expiration will be December 31, 2009.

The individual(s) who are currently participating in the random program are as follows:

WILLIAM ODREY THOMAS POYNTER SUSAN HILLER JEFFREY CHASE PHILLIP BARNHORST

Please retain this letter as proof of your participation and registration in the drug screening program provided by Coastal Health Management Services, Inc.

Any inquiries should be directed to the attention of the undersigned.

Sincerely,

Cheryl Keyes

Manager of Client & Office Relations

# **Drug Testing Consent Form**

PLEAS	ASE READ CAREFULLY	, , ,
l Program ir	, understand that this Company has a Drug Fre in effect which includes a urinalysis drug screening test and blood alcohol te	e Workplace st.
or blood s forward the thereon to of such te	hereby   give my consent,   refuse to consent, to the Company to consent (date) and further give in the urine or blood sample to a laboratory for the performance of appleto identify the presence of drugs. I further give my permission to release tests to the Company's Medical Review Officer (for drug testing results of Personnel/Risk Management Department or his designee.	ny consent to ropriate tests se the results
failure to n	lerstand that 1) refusal to submit to a urinalysis drug screen or blood alo meet the minimum screening standards established by the Company; 3) serated urine sample; or 4) tampering with the urine sample, will disqua ent with the Company and possibly warrant a report to the US Coast Guard.	ubmission of
Testing	ng may occur at any of the times listed below:	
1.	. As part of the pre-employment process.	•
2.	. Upon reasonable suspicion of drug use.	
3.	. During a regular fitness for duty medical examination or annual medical u	pdate.
· <b>4.</b>	. Upon the return from a leave of absence due to suspected alcohol or dr a drug or alcohol rehabilitation program.	ug abuse, or
5.	As a follow-up to a rehabilitation program.	
6.	. After a Serious Marine Incident.	
7.	As a result of a random selection.	
l have this agreen	e read (or have had read to me) and fully understand all of the terms and oment and consent form, and agree in full with them.	conditions of
Date	Employee Signature	
		,
. Date	Witness Signature	

# Consent for Release of Drug or Alcohol Test Results

I hereby authorize the release, to the persons or entities named below, results of the drug or alcohol test to which I submitted while I was employed by this company. I am aware the Company, the laboratory conducting the drug or alcohol test, and my chosen Employee Assistance Program or drug and alcohol rehabilitation program may already be aware of the results of any drug test to which I have submitted. However, I understand that all entities will keep these drug test results, and information relating thereto, confidential. I am also aware that the test results and other information may be released without my consent to a court of competent jurisdiction, or hearing officer, determining a challenge or appeal taken by me relating to my drug test results. By authorizing release of these test results and this information, I agree to hold harmless from any damages which may arise after the release of the test results or other information. I understand that positives test results and refusals to test will be forwarded to the US Coast Guard.

A. test:	Name of person who is author	rized to obtain informat	ion concerning r	ny drug or alcoho
•				
B.	This information is being disclo	sed for the following pur	pose:	
Ç.	The following precise information	on may be disclosed:		
D. (date)	My consent to release the te	est results or other info	rmation is valid	until
I ha this agr	ave read (or have had read to reement and consent form, and	ne) and fully understand agree in full with them.	i all of the terms	and conditions o
Dat	te	Employee Signature		
Dat	te	Witness Signature	. ,	

# **Drug Free Workplace Program Receipt**

ipiinary action up	to and inc	cluding t	nat violation of en	any provis nplovment.	sion of this peven for a firs	olicy may le Loffense
Finally, I agree to	that neithe	er the is	ssuance of thes	se policies.	nor the ackn	owledament
				· .		
Date Received			Employee Sig	nature		
Date			Witness Signa	ature		
	• • •			•	•	
<i>,</i> , , , , , , , , , , , , , , , , , ,						:
<u>.</u> :		. •	•			
have participate tance abuse in th	ed in the ne workpla	Drug ! ace.	Free Workplace	training b	y viewing the	video serie
	.:	•			•	
				, ,	•	
ate Received			Employee Sign	nature		

# Criteria 2.....Health Department

Calusabluewayoutfitters has applied through Tallahassee, Florida for the necessary Licenses that relate to the food vending operation.

# Criteria 2.....Regulatory licenses and insurance

Please see attached copies of: Lee County Local Tax Receipt
Electronic Articles of Organization for
Florida Limited Liability Company
Insurance Certificates



# **Lee County Tax Collector**

2480 Thompson Street Fort Myers, Florida 33901 www.leetc.com Tel: (239) 533-6000

Local Business Tax Account: 0902710

#### Dear Business Owner:

Your 2008-2009 Lee County Local Business Tax Receipt is attached below. Please detach the receipt and display it in a place that is visible to the public and available for inspection. The Lee County Local Business Tax Receipt is in addition to any other license or certificate that may be required by law and does not signify compliance with zoning, health or other regulatory requirements. The Lee County Local Business Tax Receipt is non-regulatory and is not an endorsement of work quality.

Your 2008-2009 Local Business Tax Receipt is valid from October 1, 2008 through September 30, 2009. Annual account notices are mailed in August to the address of record at that time. Please follow the instructions on the back of this letter to transfer your Local Business Tax Account due to a change of business name, ownership, physical address or you are closing your business.

I hope you have a successful year.

Lee County Tax Collector

Detach and display bottom portion and keep upper portion for your records



# LEE COUNTY LOCAL BUSINESS TAX RECEIPT 2008 - 2009

ACCOUNT NUMBER: 0902710

Location 10901 PALM BEACH BLVD FT MYERS FL 33905

CALUSA BLUEWAY OUTFITTERS LLC CALUSA BLUEWAY OUTFITTERS LLC 10901 PALM BEACH BLVD FT MYERS FL 33905 ACCOUNT EXPIRES SEPTEMBER 30, 2009

May engage in the business of RENTAL SERVICE

THIS LOCAL BUSINESS TAX RECEIPT IS NON REGULATORY

THIS IS NOT A BILL - DO NOT PAY

PAID 255209-1-1

02/17/2009 11:00

UBS1

\$50.00

# Electronic Articles of Organization For Florida Limited Liability Company

L08000116773 FILED 8:00 AM December 24, 2008 Sec. Of State nculligan

#### Article I

The name of the Limited Liability Company is: CALUSA BLUEWAY OUTFITTERS, LLC

#### Article II

The street address of the principal office of the Limited Liability Company is: 10901 PALM BEACH BLVD. FORT MYERS, FL. 33905

The mailing address of the Limited Liability Company is:

9755 ROBERTS DRIVE ATLANTA, GA. 30350

#### **Article III**

The purpose for which this Limited Liability Company is organized is: ANY AND ALL LAWFUL BUSINESS.

# **Article IV**

The name and Florida street address of the registered agent is:

WILLIAM M ODREY II 10901 PALM BEACH BLVD. FORT MYERS, FL. 33905

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this certificate, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

Registered Agent Signature: WILLIAM M. ODREY II

# Article V

The name and address of managing members/managers are:

Title: MGR WILLIAM M ODREY II 9755 ROBERTS DRIVE ATLANTA, GA. 30350 L08000116773 FILED 8:00 AM December 24, 2008 Sec. Of State nculligan

# Article VI

The effective date for this Limited Liability Company shall be: 01/01/2009

Signature of member or an authorized representative of a member Signature: WILLIAM M. ODREY II

# Certified Copy

I certify the attached is a true and correct copy of the Articles of Organization of CALUSA BLUEWAY OUTFITTERS, LLC, a limited liability company organized under the laws of the state of Florida, filed electronically on December 24, 2008 effective January 01, 2009, as shown by the records of this office

I further certify that this is an electronically transmitted certificate authorized by section 15.16, Florida Statutes, and authenticated by the code noted below.

The document number of this limited liability company is L08000116773.

Authentication Code: 081229084655-700139267157#1

Given under my hand and the Great Seal of the State of Florida at Tallahassee, the Capital, this the Twenty Ninth day of December,

2008



Kurt S. Browning Secretary of State

	DATE (MWDDYY)	
	05/21/2	
CERTIFICATE OF LIAB	THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY  THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY  AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS  AND CONFERS NO RIGHTS UPON AND EXTEND, OR ALTER THE COVERAGE  AND CONFERS DOES NOT AMEND, EXTEND, OR ALTER THE COVERAGE  AND CONFERS DOES NOT AMEND, EXTEND, OR ALTER THE COVERAGE  AND CONFERS DOES NOT AMEND, EXTEND, OR ALTER THE COVERAGE  THE CONFERS DOES NOT AMEND, EXTEND, OR ALTER THE COVERAGE  AND CONFERS DOES NOT AMEND, EXTEND, OR ALTER THE COVERAGE  THE CONFERS DOES NOT AMEND, EXTEND, OR ALTER THE COVERAGE  THE CONFERS DOES NOT AMEND, EXTEND, OR ALTER THE COVERAGE  THE CONFERS DOES NOT AMEND, EXTEND, OR ALTER THE COVERAGE  THE CONFERS DOES NOT AMEND, EXTEND, OR ALTER THE COVERAGE  THE CONFERS DOES NOT AMEND, EXTEND, OR ALTER THE COVERAGE  THE CONFERS DOES NOT AMEND, EXTEND, OR ALTER THE COVERAGE  THE CONFERS DOES NOT AMEND, EXTEND, OR ALTER THE COVERAGE  THE COVERAGE DOES NOT AMEND, EXTEND, OR ALTER THE COVERAGE  THE COVERAGE DOES NOT AMEND, EXTEND, OR ALTER THE COVERAGE  THE COVERAGE DOES NOT AMEND, EXTEND, OR ALTER THE COVERAGE DOES NOT AMEND, EXTEND THE COVERAGE DOES NOT AMEND.	
	THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY  THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY  AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS  AND CONFERS NOT AMEND, EXTEND, OR ALTER THE COVERAGE  CERTIFICATE DOES NOT AMEND, EXTEND, OR ALTER THE COVERAGE  AFFORDED BY THE CERTIFICATE(S) BELOW.	
TE OF LIAB	CERTIFICATE IS ISSUED ON THE CERTIFICATE RIGHTS UPON THE CERTIFICATE RIGHTS UPON SYTEND, OR ALTER THE	
CERTIFICATE	THIS CERTIFICATE NO RIGHTS OF AMEND, EXTEND, ON AND CONFERS NOT AMEND, EXTEND, ON CERTIFICATE DOES NOT AMEND, EXTEND, ON CERTIFICATE (S) BELOW.  AFFORDED BY THE CERTIFICATE (S) BELOW.  AFFORDED BY THE CERTIFICATE (S) BELOW.  AFFORDED BY THE CERTIFICATE (S) BELOW.  APPLICATE OF THE C	
	A STIFICATE DUE CERTIFICATION OF THE CONTRACT	
ENAMED INSURED ther and Guides Association Incorporated, A Risk Retention p qualified under the Risk Retention Act of 1986; Federal Law 97-	AFFORDED DI AFFORDINO	
ter and Guides Asset the Risk Retention 7 to	INSURE As part of a Master Group Incorporated, a Risk	
p quaimed as	Guerage is being provided as Price and Guides Association Act of 1900	
24/0	INSURERS AFFORDING COVE INSURER INSURE	
91-0469	netention 'Purchasing	
13	Retention Pulsons Federal Law 97.45. Federal Law 97.45.	
	Federal Law 97.43.  Certain Underwriters at Lloyds, London  Output  Ou	
z Outfitters, LLC	OVINDICATED. NOTWITHOUT OR MAT	
way Outfitters	ABOVE FOR THE POLICY THIS CERTIFICATE WAS AND CONDITIONS OF SO	
Is Drive	THE INSURED NAMED AND THE TERMS, EXCLUSIONS THE INSURED NAMED AND THE TERMS, EXCLUSIONS THE TERMS.	
A 30305	THE INSUMENT WITH RESPECT TO ALL THE TERMS, DOCUMENTS \$1,000,000.00	
GES DISCHBANCE LISTED BELOW TO CONTRACT OR OTHER DISCRIBED H	Certain Underwriters at Lloyds, London  Certain Underwriters at Lloyds, London  THE INSURED NAMED ABOVE FOR THE POLICY INDICATED. NOTWITHSTANDING ANY  THE INSURED NAMED ABOVE FOR THE POLICY INDICATED. NOTWITHSTANDING ANY  BY POCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY  THE INSURED NAMED ABOVE FOR THE POLICY INDICATE MAY BE ISSUED OR MAY  BY PAID CLAIMS.  POLICY EXPIRATION DATE (MMIDDIYY)  POLICY EXPIRATION DATE (MMIDDIYY)  FIRE DAMAGE (Any one fire) S  N/A  FIRE DAMAGE (Any one fire) S  N/A	
OLICIES OF INSU OR CONDITION BY THE POLICIES REDUCED BY THE POLICIES REDUCED BY THE POLICIES REDUCED BY THE POLICIES OF INSURAN AS A SECONDER BY THE POLICIES OF INSURANCE AS A SECONDER BY THE POLICIES OF	POLICY EFFE DAMAGE (Any one fire) N/A	
OLICIES OF INSURANCE LISTED BELOW HAVE BEEN OR OTHER OLICIES OF INSURANCE LISTED BELOW HAVE BEEN THE OR OTHER INFORMATION OF ANY CONTRACT OR OTHER INFORMATION OF ANY CONTRACT OR OTHER OLICIES DISCRIBED FOR ANY CONTRACT OR OTHER OLICIES. AGGREGATE LIMITS SHOWN MAY HAVE BEEN REDUCED BY THE INSURANCE POLICY NUMBER	Certain Underwriters at DAM  THE INSURED NAMED ABOVE FOR THE POLICY INDICATED. NOTWITHSTANDING ANY  R DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY  R DOCUMENT WITH RESPECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH  HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS  POLICY EFFECTIVE POLICY EXPIRATION DATE (IMM/DD/YY)  PATE (IMM/DD/YY)  PRESONAL ADV INJURY S \$2,000,000,000	
CIES, AGO		
TYPE OF INSURATION	1 11/4	
NERAL LIABILITY  COMMERCIAL GENERAL LIABILITY  COMMERCIAL GENERAL LIABILITY  OCCUR	PROJUCT	•
3	La Dorson	
Commercial Liability	MITS SHOWN ARE ANNUAL AGGREGATE  SOCIETIN EFFECT AS BOOLLY INJURY SOCIETIN EFFECT AS	
Commercial Policy Manuscript Policy Applies Per:	MITS SHOWN TO AS OSE IN EFFECT AS OSE IN EFFECT AS (Per Person) SOULY INJURY SOULY INJURY S	
Manuscript Policy  Manuscript Policy  GENL AGGREGATE LIMIT APPLIES PER:  GENL AGGREGAT	POLICY INCEPTION BOOLY INJURY	
GEN LIEGT DE J	POLIC (general Accident)	į
AUTO LIABILITY	L-MODERTY DAMAGE IS	1
L. NZ ALTO	(Per Accident)	4
CIANED AUTOS	PER PERSON	
SCHEDULED AUTO	PER ACCIDENT S	7
HIRED AUTOS NON-OWNED AUTOS		-
NON-OWNED	AGGREGATE S	1
GARAGE LIABILITY/MANUSCRIPT FORM	PROPERTY DAMAGE S	1
GARAGE LIABILITY SCHEDULE AUTO		1
GKLL		
DRIVE AWAY	\$ S	
D.O.C.	EACH OCCURRENCE S	
CARGO	TO ATE	
ON HOOK CATUAL LIABILITY	- Sound direct	etly \
CONTRACTOR	Contract where the Insured is touted	
OTHER	dor the Policy/Coverage Control	.
EXCESS LIC CLAIMS MADE	- the otherwise covered under the	—
RETENTION \$  LIMITATION OF COVERAGE FOR ADDITIONAL INSURED  Liability Coverage is only provided to the Additional Insured liable and not where the Additional Insured is found independent to the Additional Insured is found independent.	d with respect to Accidents otherwise covered under the Policy/Coverage Contract where the Insured is found direct the Policy of the Insured is found direct	1
TO E COVERAGE FOR ADDITIONAL Additional Insured	idently negligem of the	
LIMITATION OF LIMITATION OF Additional Insured is found in Additional Insured in Add	-NT/SPECIAL PROVISION	
liable and not where the	ANIS ADDED BY ENDORSEMENT	PATION
ATTOMS/VEHICLES/EXCLUS	NICFLLED BEFORE THE LA	
TION OF OPERATION/LOCATION	T LOSS PAYEE DESCRIBED POLICIES BE CANTON MAIL 10 DAYS WRITTEN	SHALL
LIMITATION OF COVERAGE FOR A LIMITATION OF COVERAGE FOR A LIABILITY Coverage is only provided to the Additional Liability Coverage is only provided to the Additional Insured is found independiable and not where the Additional Insured is found independiable and not where the Additional Insured is found independent to the Additional Insured is found independent to the Additional Insured is found independent.	IONAL INSURED  LOSS PAYEE  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXP  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BEFORE THE EXP  SHOULD ANY OF TH	IS OR
TappiTi	DATE THEREOF, THE ISSUED HOLDER NAMED TO THE INSURER, IT'S AGENT	
TIEICATE HOLD	1 ATICE IO	
The Marina At Naples Bay Resort	MPOSE NO OBLIGATION OR EVER MADE IN THE PURCHASING GROUP AUTHORIZED REPRESENTATIVE OF THE PURCHASING GROUP	
The Marina At 110	REPRESENTATIVE OF THE PURG	
1	AUTHORIZED REPRESE	
1500 5th Ave. South		
1500 5th Attack Naples, FL 34102		

~~T2005

			· ·
	·		

## ADDITIONAL INSURED ENDORSEMENT

#### **RAP-99-12**

This Endorsement changes the terms and conditions of the Coverage Contract issued. Please read it carefully!

The following requirements govern coverage under the Coverage Contract and must be adhered to for coverage to be provided to the Participating Member under the Coverage Contract. No activities conducted by the Participating Member are covered under the Coverage Contract unless they are conducted in full compliance with all of the requirements specified below and in the Coverage Contract. The Participating Member must advise its employees, agents, contractors, and/or subcontractors of these requirements and ensure that they also abide by them for coverage to be provided. The Participating Member agrees and understands that any noncompliance with the following specified requirements and/or the terms and conditions set forth in the Coverage Contract will result in the denial of coverage under the Coverage Contract meaning the Insurer will not be obligated to indemnify or defend you.

Master Coverage Contract Number: LOG0303

Certificate Number: 08070060

Participating Member: Chattahoochee Outfitters, LLC

Effective Date:

5/27/2009

Additional Insured:

The Marina At Naples Bay Resort

1500 5th Ave. South Naples, FL 34102

The "Who is a Participating Member" provision of the Coverage Contract shall be amended to include the person or organization scheduled in this Endorsement as an Additional Insured for the limited purpose of liability arising from Your Work, as that term applies to the Participating Member only, and subject to all other terms and conditions of the Coverage Contract and this Endorsement.

The coverage provided by this Endorsement only extends to cover the Additional Insured for allegations of liability based upon alleged, actionable conduct of the Participating Member and only to the extent the Participating Member would have been liable and coverage would have been afforded to the Participating Member under the terms and conditions of this Coverage Contract had such Claim been made against the Dartinination Mambar

The Coverage Contract expressly provides that coverage is to be construed and enforced in accordance with the laws of the State of Utah, and the Participating Member has consented to the jurisdiction of the courts of the State of Utah and has agreed that those courts shall be the exclusive forum to hear and decide disputes consisting of or relating to coverage issues.

The Additional Insured is subject to all of the terms, provisions, conditions, exclusions, definitions, limitations, representations, and Endorsements of the Master Group Policy issued to the Insured Association, the participating member Coverage Contract, and all related documents providing coverage to the Participating Member. The failure of the Participating Member to adhere to any such provisions will also defeat coverage under the Coverage Contract for all Additional Insureds.

A copy of the Participating Member Coverage Contract may be obtained from the Participating Member or by contacting the Industry Association Purchasing Group office in Salt Lake City, Utah, during normal business hours.

Endorsement No.: 19

Micheal S. Fennell

SLN653904

RODUCER AND THE NAMED INSURED E.B.S. 1722 South Plantison Street	<u> </u>	THIS CERTIFICATE AND CONFERS NO CERTIFICATE DOE	IS ISSUED AS	I THE CERTIFICATE HO	IATION ONLY LDER. THIS				
andy, Utah 84676 SURED		AFFORDED BY THE	THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AMEND, EXTEND, OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW.						
SURED	8722 South Harrison Stress Sandy, Cash 84070			INSURERS AFFORDING COVERAGE					
•									
haushoochee Outlitters, LLC		INSURER B.							
		INSURER C							
alosa Idaaway Curliters		INSURER D							
3 Azalea Drive		INSURER E.			•				
Roswell GA 30075		ANSURER F							
OVERAGES	······································								
THE POLICIES OF INSURANCE LISTED BELOW I REQUIREMENT, TERM OR CONDITION OF ANY I PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES, AGGREGATE LIMITS SHOWN MAY HA	POLICIES DISCRIBED HERE	IN IS SUBJECT TO ALL TH	FOR THE POLIC TO WHICH THIS E TERMS, EXCL	Y INDICATED HOTWITHS CERTIFICATE MAY BE ISS USIONS AND CONDITIONS	TANDING ANY JED OR MAY OF SUCH				
CE		*POLICY EFFECTIVE : PO	DLICY EXPIRATION	Ц	MITS				
R) TYPE OF INSURANCE	POLICY NUMBER	: DATE (IRRADIOTITY )	VINE TO STANKE & A STA	EACH OCCURANCE	5				
GENERAL LIABILITY				FIRE DAMAGE (Any one fire)	N/A				
COMMERCIAL GENERAL LIABILITY				MED EXP (Any one person	N/A				
CLAIMS MADE DOOUR				PERSONAL ADV INJURY	N/A				
The state of the particular and				GENERAL AGGREGATE					
Manuscript Policy	J	<u></u>	7	PRODUCTS	بر المراجع الم				
CENT AGGREGATE LIMIT APPLIES PER	"LIMITS	SHOWN ARE		Per Person	A company of the contract of t				
POLICY DECT LOC		N EFFECT AS	<b>_</b>	ANNUAL AGGREGATE	\$ \$300,000.00				
AUTO DABILITY		Y INCEPTION"	30	Shinness and an array are	S 2000 million				
ALL OWNED AUTOS	OF POLIC	THE ET LIGHT		BODILY NURY (Per Person)	s \$75,000.00				
SCHEDULED AUTOS	SC0903477	3/19/2009	3/19/2010	BODILY NUURY	s \$150,000.00				
HIRED AUTOS				South the state of					
NON-OWNED AUTOS				iproperty Damage iper Accident;	\$ \$25,000,90				
(III) OTRPD				PER PERSON	Ž.				
GARAGE LIABILITY/MANUSCRIPT FORM SCHEDULE AUTO				PER ACCIDENT					
GKLL		}		\$ - 1 m + 2	oferance or commercial				
CRIVE AWAY			•	AGGREGATE	s				
5.00				PROPERTY DAMAGE	radio na na nara na ana ana ang na mang na mang mana mang na mang mana na mang mana mang mana mang mana mang m Manananan na manananan na manananan mang mananan manana				
CARGO	·			PROFERIT GRANGE	S				
CHEHOOK				Ì					
CONTRACTUAL LIABILITY				į	Ì				
OTHER BUS NOC				(					
EXCESS UABILITY				EACH OCCURANCE	5				
1 1 COCUR ( CLAIMS HADE				AGGREGATE	,				
RETENTION S				**************************************	5				
1									
IMPTATION OF COVERAGE FOR ADDITIONAL INSURED subtlify Coverage is only provided to the Additional I while and not where the Additional Insured is found in	insured with respect to Accide alependonity negligant of the l	nis otherwise covered under insured	the Patien Cover	age Contract where the insu	ed as found directly				
DESCRIPTION OF OPERATION/LOCATIONS/VEHICLES/EXC	THISIONS ADDED BY ENDORSE	MENT/SPECIAL PROVISION	· · · · · · · · · · · · · · · · · · ·						
DESCRIPTION OF OPERATIONAL OCATIONS VEHICLES EXC Poverage is limited to only meaned activities or operat	ions identified in the Policy			•					
	TIGHT DIGUED	LOSS PAYEE							
CERTIFICATE HOLDER ADDI	TIONAL INSURED								
Les County Heard of Commissioners		SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF THE ISSUING INSURER WILL MAIL 30 DAYS WRITTEN NOTICE TO THE							
			CERTIFICATE HOLDER NAMED TO THE LEFT						
2115 Second Street									
Fort Myers FL 13901					•				
Dan Bergstresser	·	AUTHORIZED REPRESEN	TATIVE	44-	<u> </u>				

608.29Q-

#### ADDITIONAL INSURED ENDORSEMENT

#### PAP-99-12

This Endorsement changes the terms and conditions of the Policy issued. Please read it carefully!

The following requirements govern coverage under the Policy and must be adhered to for coverage to be provided to the Insured under the Policy. No activities conducted by the Insured are covered under the Policy unless they are conducted in full compliance with all of the requirements specified below and in the Policy. The insured must advise its employees, agents, contractors, and/or subcontractors of these requirements and ensure that they also abide by them for coverage to be provided. The Insured agrees and understands that any noncompliance with the following specified requirements and/or the terms and conditions set forth in the Policy will result in the denial of coverage under the Policy meaning the Insurer will not be obligated to indemnify or defend you.

Policy Number: SC0903477

Chattahoochee Outfitters, LLC Insured:

Effective Date:

3/24/2009

Additional Insured:

Lee County Board of Commissioners

2115 Second Street Fort Myers, FL 33901

Generating an additional premium of: \$0.00

The "Who is a Insured" provision of the Policy shall be amended to include the person or organization scheduled in this Endorsement as an Additional Insured for the limited purpose of liability arising from Your Work, as that term applies to the Insured only, and subject to all other terms and conditions of the Policy and

The coverage provided by this Endorsement only extends to cover the Additional Insured for allegations of liability based upon alleged, actionable conduct of the Insured and only to the extent the Insured would have been liable and coverage would have been afforded to the Insured under the terms and conditions of this Policy had such Claim been made against the Insured.

The Policy expressly provides that coverage is to be construed and enforced in accordance with the laws of the State of Utah, and the Insured has consented to the jurisdiction of the courts of the State of Utah and has agreed that those courts shall be the exclusive forum to hear and decide disputes consisting of or relating to coverage issues

The Additional Insured is subject to all of the terms, provisions, conditions, exclusions, definitions, limitations, representations, and Endorsements of the Policy issued to the Insured, and all related documents providing coverage to the Insured. The failure of the Insured to adhere to any such provisions will also defeat coverage under the Policy for all Additional Insureds.

A copy of the insured Policy may be obtained from the Insured or by contacting the Insurer office in Salt Lake City, Utah, during normal business hours.

Endorsement No.: 2

Rick J. Lindsey

715026

Surplus Lines Tax

Surplus Lines Fee

Foster and Associates, Inc.
dba Foster & Witmer Insurance Agency
911 Duluth Highway Suite D-1
Lawrenceville, GA 30043
770-717-7380
770-455-4458
Fax: 770-717-7482

Fax: 770-717-7462 Fax: 770-451-5870

Email: cappi@foster-associates.com

Calusa Blueway Outfitters LLC 9755 Roberts Drive Atlanta, GA 30350

Dear Bill Odrey:

I am an independent insurance agent for over 50 companies including companies that provide commercial insurance for businesses such as yours. We can provide General Liability, Workers Compensation, Commercial Automobile Insurance as well as many other types of policies.

Please give me a call or email me at the above email address when you are in need of any insurance for your business. We will be able to obtain specific information for the policy needed, provide a quote and subsequently provide you with the insurance policy you need.

If I am unavailable for any reason, you may email and speak with my assistant Samantha Dzialo. Her email is <u>Samantha.dzialo@foster-associates.com</u>.

We appreciate your using our agency for your insurance needs. Please do not hesitate to give us a call should you have any questions.

Sincerely,

Cappi Arneson

# Criteria 2.....Start up of concession operations

The start up of services in Manatee Park would be as follows:

(which is in place now......we are operating rentals daily)

Kayak and Canoe rental

May -October 16, 2009

daily: 9am - 1 pm

October17---April 30, 2010

daily: 9am - 4pm

Gift Shop

October 17—November 26, 2009 weekends: 9am—4pm

November 27—April 30, 2010

daily:

9am—4pm

Mobile Food Unit

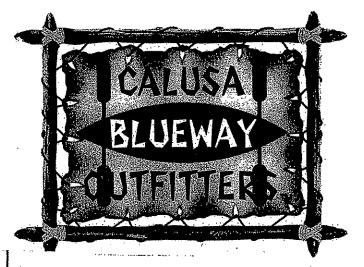
(will follow the same schedule as the gift shop)

October 17-November 26, 2009 weekends: 9am-4pm

9am-4pm

November 27—April 30, 2010

daily:



Oct. 17, 2009 Gift shop/Visitors Center opens on weekends Nov. 27 Visitor Center and Concesson Stand opens

Calusa Blueway Paddling Festival .......Kayak Clinic Oct. 28, 2009

Kayak Clinics.....30.00 per person

2009:

Nov.: 11, 25 (Wed)

Dec.: 9, 23 (Wed) 19 (Sat.)

2010:

Jan: (Wed.) 6, 13, 27 (Sat) 2, 30

Feb:(Wed) 3, 10, 17, 24 (Sat) 6, 13, 20, 27 Mar: (Wed) 3, 10, 17, 24 (Sat) 6, 13, 20, 27

Apr: Wed) 7, 14, 21

(Sat) 3, 17

Orange River Guided Trips......45.00 per person (includes shuttle)

Nov 28

Dec 26

Jan 16

Feb 13

Mar 13

Apr 10

May 8

Caloosahatchee Creeks Guided Trip......45.00 per person (includes shuttle)

2010:

Dec 10

Jan 7

Feb 4

Mar 4

Apr 4

Kayak rentals (proposed....)

1/2 day

full

day

Single

40

50

60

Tandem 50

```
Oct. 17, 2009 Gift shop/Visitors Center opens on weekends
Nov. 27 Visitor Center and Concesson Stand opens
Calusa Blueway Paddling Festival ..........Kayak Clinic Oct. 28, 2009
Kayak Clinics.....30.00 per person
2009:
Nov.: 11, 25 (Wed)
Dec.: 9, 23 (Wed) 19 (Sat.)
2010:
Jan: (Wed.) 6, 13, 27 (Sat) 2, 30
Feb:(Wed) 3, 10, 17, 24 (Sat) 6, 13, 20, 27
Mar: (Wed) 3, 10, 17, 24 (Sat) 6, 13, 20, 27
Apr: Wed) 7, 14, 21
                         (Sat) 3, 17
Orange River Guided Trips......45.00 per person (includes shuttle)
Nov 28
Dec 26
Jan 16
Feb 13
Mar 13
Apr 10
May 8
Caloosahatchee Creeks Guided Trip......45.00 per person (includes shuttle)
2010:
Dec 10
Jan 7
Feb 4
Mar 4
Apr 4
Kayak rentals (proposed....)
                                         1/2 day
                                                                              full
day
Single
                                       40
                                                                                50
Tandem
                                       50
                                                                                60
Canoe (2 people)
                                        40
50
Canoe (2-4 people)
                                        50
Indian War Canoe (45 minute trip on the Orange River......10.00 per person)
Royal III (prices vary per usage and time....please contact)
         water taxi
        special events
        river tours
```

moonlight cruises

# Criteria 3.....Resumes of Key Personnel

William Odrey II

Barbara Russell

Susan (Sally) Hiller

# William M. Odrey II

Education

**Professional Accomplishments** 

University of Pittsburgh, Pittsburgh, PA

# Chattahoochee Outfitters, LLC Founder and President

Atlanta, GA

 Developed plan and established company to provide boat rentals and food concessions on the Chattahoochee River

# Alliances for Better Education, Inc Founder and President

Atlanta, GA

- Research and development of Viper (Vehicle for Incident Preparedness and Emergency Response) project
- Development of proprietary server with Bellsouth and Nortel Networks to take education to the next paradigm

# Miscellaneous hospitality and food service business over the last 20 years including:

- Stone Mountain Park, World Congress Center, Six Flags, White Water, Gwinnett Arena
- Opryland in Nashville

# **Mall Development and Promotion**

. Have worked with the following developers doing mall grand openings, promotions, special Events, food service and leasing:

Cafaro

**DeBartolo** 

**Crown American** 

Rouse

**Melvin Simon** 

Zamias

#### **Community Activities**

Atlanta, GA

- Sandy Springs Chamber of Commerce
- Sandy Springs Visitors Bureau
- Roswell Convention and Visitors Bureau
- Donation of equipment and "Spirit of Roswell" and "Spirit of Lanier" paddle wheelers for various fund raisers and other uses including the Roswell Historic Society, orphanages, schools and scouting programs

# **Barbara Russell Erb**

Education

Georgia State University, Atlanta, GA

BBA major in Insurance

Professional Accomplishments

#### Chattahoochee Outfitters, LLC

Atlanta, GA

- Assisted in development plan and establishing new company to provide boat rentals on the Chattahoochee River
- · Responsible for government liason and permitting, accounting, scheduling, staffing and marketing

#### **Alliances for Better Education, Inc**

Atlanta, GA

• Research and development of Viper (Vehicle for Incident Preparedness and Emergency Response) project

#### Yusave.com, Director of Human Resources and Facilities

Atlanta, GA

- Research and development as one of the founders of this dot.com
- Responsible for hiring, benefits, employee relations, build out and maintenance of facilities, shareholder relations, and assisting the CEO on special projects

### Remodeling Works, Inc, Founder and CEO

Atlanta, GA

- Subcontractor for Federal Aviation Building in Atlanta, GA
- Designer/Builder of 6,000 square foot house used by Georgia Power to market total electric homes
- Completed major residential renovations in the \$300,000 to \$1,000,000 price range

#### The Coca-Cola Corporation

Atlanta, GA

- Administrative Assistant to the Employee Benefits Committee of the Board of Directors with responsibility for administering the corporate pension and profit sharing plans including the determination of reserves
- Selected for Accelerated Harvard Business School Program
- Responsible for implementing the transition to computer generated records for the pension plan

#### **Community Activities**

Atlanta, GA

Women's Auxiliary of Piedmont Hospital, Republican "Who's Who", Director of Sales for UNICEF, Hospice Ball Committee, numerous volunteer positions with The Atlanta Symphony Associates (ASA) including Board of Directors, Executive Committee, Chairman of major fundraiser, President of affiliate Ensemble.

#### Susan J. Hiller

270 Poinsettia Dr. Fort Myers, Fl. 33905

# **Education:**

Crozier-Chester Medical Center Chester, Pa. School of Radiologic Technology 1962-1964

Widener University Chester, Pa. BS Business Management 1982-1983

Glassboro College Glassboro, NJ Certification...Teacher of the Handicapped 1988-1990

Rowan University Glassboro, NJ MA Student Personnel Services 1992-1995

# Work Experience:

Highland Regional High School Blackwood, NJ 1990-2004 Special Needs teacher...Science

Virtual Health Systems Camden, NJ 1987-2004 X-ray Technician

# **Volunteer Experience:**

Animal Welfare Voorhees, NJ 1990-1992

Manatee Park 2004-present Interpreter Kayak Clinic

# Criteria 4.....References

Please see attached references.



May 26, 2009

#### To Whom It May Concern:

Bill Odrey, through the Alliance for Better Education, LLC and Chattahoochee Outfitters has contracted his services with the City of Roswell for the past 7 years. During that time, he has provided canoe, kayak and raft rentals, and concessions in two areas along our river walk. He eventually added the Spirit of Roswell Riverboat (a paddlewheel boat), and trail bikes.

He started his operations here in Roswell, GA and built this business from the ground up. He and his staff have worked diligently to bring the operations to the level they are today. What has made Bill successful in his endeavors here is his utmost respect for others, his ability to provide the highest level of customer service to his patrons, and his willingness to work with the city to continually enhance services and programs.

Bill has put his heart, soul and sweat into the operations and the business. His staff is equally of the same caliber. They are all very customer-oriented. There are many instances when staff went above and beyond to assist individuals, groups and even organizations, ensuring positive experiences and successful events. Most of his staff comes back to work year after year, which in this industry is a difficult task to achieve. It says a lot for his organization, his training methods and the way he takes care of his employees.

They have served thousands of customers over the years with not one complaint coming to the city. That is quite a rare feat, and we credit Mr. Odrey and Ms. Russell for the organization's great success and look forward to our continued relationship with them.

Sincerely,

# Katie Troline

Katie Troline, CPRP
Superintendent of Recreation
City of Roswell, Georgia
770-594-6406
ktroline@roswellgov.com

# Jim Fowler Fowler Center for Wildlife Education

May 26, 2009

#### To Whom It May Concern:

It has been my pleasure to know Bill Odrey for over 8 years. Bill is a visionary who can see what can be and make it happen. He has a keen interest in technology and education and tries to incorporate these interests in his operations. I have visited his Chattahoochee Outfitters location in Atlanta, Georgia several times and also have visited his Calusa Blueway Outfitters location in Fort Myers, Florida. Each operation has excellent equipment and conscientious staff who strive to make a wonderful paddling experience for their customers and providing food and other concessions that are appropriate to the venue.

Sincerely,

Jilli Fowler

(203) 966-6429(H)

(203) . 246 - 5878.0



May 27, 2009

To whom it may concern:

The Lee County Visitor and Convention Bureau (VCB) is pleased to learn that Calusa Blueway Outfitters is seeking the contractual paddling concessionaire at Manatee Park.

Calusa Blueway Outfitters has been a good tourism partner working with the VCB and industry partners on offering a unique experiential opportunity in our destination. They have offered a consistency in service delivery that visitors and partners have come to expect.

We are confident that the partnership they have shown to our tourism industry will be reflected in the services they will offer at Manatee Park.

Sincerely,

Suya Davenport Executive Director



5601 Palm Beach Boulevard
Fort Myers, Florida 33905

Office: 239.693.8122 Fax: 239.693.8522

February 10, 2009

To who it may concern:

As a station on the Lee County Blueways System, the oldest marina in Lee County and situated on the Orange River, I want to commend Mr. Bill Odrey of Calusa Blueway outfitters for his timely and innovative approach to canoe and kayak outfitting in Lee County. At this time, the maritime livery of canoe and kayak opportunities for tourism and Lee County citizens is in poor supply. With Bill's experience and enthusiasm I am looking forward to a long and fruitful development of this type of economic activities in our area. What ever martime business he brings to Lee County will be of benefit.

As we develop Steamboat Marina, I see many opportunities for cooperation and synergy between out business activities. In the interim, I am committed to accommodating Mr. Odrey activities as much as possible in our "under construction" mode of marina operation.

In these economic times, government and business need to think outside the box, and find new opportunities for business and public activities, Steamboat Marina hopes to be part of that and supports Calusa Blueway Outfitters entrepreneurial approach.

Sincerely

Pat Riley

General Manager

Steamboat Marina-Leeward LLC

#### To Whom It May Concern:

I first became acquainted with Bill Odrey in the spring of 2008, after Fannin County Georgia had been chosen by the United States Adventure Racing Association as the location for their 2008 national championship event. The host of this event was the Fannin County Chamber of Commerce of which I am a member of the board of directors. It was through this association that Bill Odrey made his knowledge of recreational equipment and events available to the Chamber. Bill's knowledge proved to be very helpful. His organization was chosen to supply the canoes, paddles, and PFD's for the water portion of the National USARA event because the quality and quantity of his equipment was not available from any other source. Bill and his team were prepared, timely, and cooperative in fulfilling his agreed upon arrangements for this very massive and successful event.

I have continued to have a relationship with Bill and have learned that he has been very successful in establishing and developing outdoor recreational venues in the Atlanta, Georgia area. I have found him to be very environmentally conscious, energetic, and forward thinking in his approach to the use and enjoyment of nature and the outdoors. I have in excess of thirty years experience in directing and participating in endurance events, and I have agreed to work with Bill Odrey to assist him in his quest to produce and promote quality adventure races, off-road triathlons, orienteering, and other endurance events in Georgia and Florida.

Ron Zadroga

Race Director
Blue Ridge Mountain Adventure Race
44 Dancing Sun Trail
Blue Ridge, GA 30513
ronzadroga@tds.net
(706) 632-6829
(706) 258-7138 (cell)



February 10, 2009

RE: Calusa Blueway Outfitters C/o Mr. Bill Odrey

To Whom It May Concern:

I have been associated with Mr. Bill Odrey of Calusa Blueway Outfitters for several months. He is very enthusiastic in his plan to expand his Georgia based company into Florida. We welcome his creativity and believe his experience with success as an outfitter there, proves he has the drive to be successful in Lee County.

His plans to implement a paddle wheel tour boat operation and alternative trolley transportation is welcome in the Ft. Myers area. He has already improved the level of service at Lee County Manatee Park by increasing the fleet of canoes and kayaks available to visitors at the park. As the creator of the Great Calusa Blueway, it is refreshing for me to see eco-tourism related business move into the area. It is Mr. Odrey's desire to incorporate more rental locations along the 190 mile paddling trail.

Visitors and residents in Lee County will continue to seek out passive experiences that immerse them in the beauty of the area. It is a healthy and reasonably priced alternative to other vacation options. I encourage you to consider his request for assistance to ensure these options are still available to our residents and visitors.

Sincerely,

Nancy MacPhee, CPRP New Product Development



2310 Edwards Drive, Fort Myers, Florida 33901 fortmyers@fortmyers.org 239-332-2930

May 27, 2009

To Whom It May Concern:

This letter is to confirm that Bill Odrey, Calusa Blueway Outfitters is a member in good standing of the Greater Fort Myers Chamber of Commerce, Inc.

Mr. Odrey joined the Chamber in March of 2009. He has participated in numerous Chamber events and has become widely known throughout the community as he is establishing Calusa Blueway Outfitters. Due to the lifestyle of our residents and the many visitors who are interested in outdoor activities, this should be a viable and thriving business in Southwest Florida.

Respectfully submitted,

Marietta Mudgett Executive Director Greater Fort Myers Chamber of Commerce, Inc.



May 27, 2009

RE: Calusa Blueway Outfitters

We have had the pleasure to work with Bill Odrey of Calusa Blueway Outfitters on many ideas that will have a positive impact on tourism in our community. His fleet of first-class equipment – from paddling watercraft to land trolleys gives Calusa the ability to partner with many existing organizations and events.

We are currently developing guest experience packages that include Calusa Blueway Outfitters for both ArtFest Fort Myers events and overall River District events. It has been great to interact with Bill at many VCB and related planning meetings – his dedication to creating successful relationships is evident. And many good ideas come about with frequent interactions of committed partners.

Having Calusa Blueway Outfitters as a significant attraction for our community will be of benefit to us all. They bring new and exciting ideas.

Sincerely,

Sharon McAllister

Sharon McAllister Executive Director

ArtFest Fort Myers, Inc. 2443 First St. Fort Myers, FL 33901 Voice: 239-768-3602 Fax: 239-337-0803

info@artfestfortmyers.com www.ArtFestFortMyers.com



RE: Caluse Blueway Outfitters C/o Bill Odrey

February 25, 2009

#### To Whom It May Concern:

I have recently met with Mr. Bill Odrey concerning his business, the Calusa Blueway Outfitters. His business will be of great value to our Carroll Proporties three hotels - the Embassy Suites in Estero, Holiday Inn Sanibel Beach Resort and the Best Western Fort Myers Waterfront, all located in Lee County. He has the experience to coordinate our guest requests for kayaks and canoes in the various rivers for their enjoyment. A restored antique trolley to transport the guests to their desired destination will be an added distinctive feature. Since we are a leisure destination for most guests to the area, we welcome an outfitter who can follow through for a happy, safe and fulfilling adventure in the Lee County waterways.

I was excited with his plans to implement a restored paddle wheel tour boat operation on the Caloosahatchee River for several reasons. Our downtown area has extensive renovation and expansion plans in progress and we need a reliable intercoastal boat operation. Not only for transporting people from one destination to another, but to utilize our beautiful river and views as a total experience when visiting the city. His restored paddle wheel boat will add a new adventure for our tourists and residents. Our Best Western Waterfront hotel, is located on the river and our adjacent Pincher's Crab Shack will be a docking and stopping point this unique boating experience. The views of the river from this vantage point are exceptional. This paddle wheel boat can only enhance the historical value of the river for everyone.

I have personally visited the Lee County Manatce Park and was very impressed with the friendly staff, quality equipment and the optimum family experience that Mr. Odrey has added to the park. It was a welcoming feeling that the park needed. The gift shop was open and filled with merchandise for every age. In the park, the mobile food service vending unit

has a menu for everyone to enjoy. I now understand his level of business intent is to make the park a true destination as he will do with all ventures in the area.

I welcome Mr. Odrey's business opportunities to Lee County and appreciate his enthusiasm to help grow a stronger eco-tourism business and make better use of our waterways. In these difficult economic times, it is refreshing to see someone with ideas who makes every effort to implement them for us and our Lee County visitors.

Sincerely,

M J Scerpelli

MECupille

Director Outside Seles & Marketing Carroll Properties Investments, Inc.

# Riverdale High School

Gerald B. Demming Principal Susan Zellers Assistant Principal

Tom Roszell Athletic/Activities Director

eve Adams
Assistant Principal
Renée Smith

Assistant Principal

James Loethen
Assistant Principal

March 9, 2009

To Whom It May Concern:

I am very interested in Mr. Bill Odrev stide as about developing field trips for our environmental education students down the Orange River in cances and kayaks. Our students at Riverdale High School and all the schools in east Lee County would benefit from such programs. The natural resource (Orange River) is a valuable tool to teach the students of Lee County a great deal about science in general and specifically our local environment.

One of our concerns would be the availability of transportation between the Manatee Park and our schools. Comsidering the present state of our economy, the trolley and buses would be a great asset for Lee County Schools and businesses by providing the needed transportation. Without the trolley and buses their would be limitations on the number of students afforded this opportunity.

We are in the process of establishing a canoning and kayaking club here at Riverdale High School, and are looking for warding be working with Bill Odrey and the Caloosa Blue Way Outfitters.

Any assistance you could provide would be much appreciated. For further information, please contact me at 239-694-4141.

Sincerel

Gerald B. Demming

Principal

## Success is a Choice

2600 Buckingham Road • Fort Myers, Florida 33905-2417 Telephone (239) 694-4141 • FAX (239) 694-3527

# Criteria 5—Kayak and Canoe Guided and non-Guided Rental Rates:

```
single 20
                        double 10
# Kayaks
# Canoe paddles
                  50
# Kayak paddles
                  50
#PDF's
```

Infant 6

# Canoes

Child

30

20

**Adult** 90

1 Indian War Canoe (36')......24 person

# Pricing---Watercraft

According to Manatee Park's previous prices, CalusaBluewayOutfitters has increased the pricing slightly for the Kayak Clinics (\$30 per/person), the Orange River Guided trips (\$45.00 per/person...including shuttle) and the Caloosahatchee Creeks Guided Trip (\$45.00 per/person...including shuttle)

Please see attached price list for CalusaBluewayOutfitters adjusted price list for kayaks and canoes, based on half and full day rentals.

# Criteria 6......Mobile Food Unit and Gift Shop

Please see attached (Attaachment A)

Recycled food and beverage containers, as well as utensils and papergoods will be used at all times for items served at the mobile food unit and gift shop.

We will not use Styrofoam containers of any kind.

## Attachment A

# Gift shop items

## Books:

#### Childrens:

Sam the Sea Cow J.Rooker Manatee Mary Manatee The Great Manatee Rescue The Manatee That Flew Activity/Coloring Book

#### **Educational books:**

Fl. Fabulous Reptiles
Stokes Butterfly Book
Caterpillars in the Field
The Earth Speaks
Native Plant Information
Fl. Fabulous Birds
Fl. Fabulous Mammals
Fl. Vanishing Wildlife
Fl. Fabulous Spiders
Our Wild World
Audubon Field Guide
Fl. Fabulous Insects
Our Wild World
DVD....Lookout Below

#### Bookmarks:

Butterfly Manatee

## Snack Items:

Soda (variety in cooler)
Potato Chips
Doritos
Snack bars....

Trail Mix fruit & nut bars Honey & Oats bars

# Gift Shop items (con't)

## **Clothing:**

Butterfly T Shirt.....varied sizes

Magic Butterfly T Shirt.....varied sizes

Manatee T Shirt.....varied sizes

Magic Manatee T Shirt.....varied sizes

Manatee Family T shirt .....varied sizes

Sun visors:

Manatee

Butterfly

Baseball Hats:

Manatee Park

CalusaBluewayOutfitters

#### **Decorations:**

Magnets: Manatee

Pens:

Manatee

Butterfly

Votive candle holders:

Butterfly

Manatee

Suncatchers:

Manatee

Butterfly

Figurines:

Manatee on

Manatee on agate

Garden flags:

Butterfly

Manatee

Windsock:

Hummingbird

Ladybug.

Signs:

**Manatee Crossing** 

**Butterfly Crossing** 

Butterfly Garden

Tervis Tumblers:

12 oz....Butterfly & Manatee

16 oz. ... Butterfly & Manatee

## Jewelry:

Key Ring:

Manatee

Butterfly

Key Chain:

Manatee

Butterfly

Cap pin:

Manatee

Lapel pin:

Butterfly.

Manatee

Pendant....Manatee

Earrings...Manatee

Small jewelry box/necklace....Butterfly

#### Cards:

Postcards....Manatee
Note cards.....Manatee

# Toys:

Puzzles:

Manatee

Butterfly

Puppet....Manatee

Stuffed Manatees

Sitting Manatees

Curly Manatees

Soft Manatees

Child's purse: Manatee

Stickers:

Manatees

**Flowers** 

#### Miscellaneous:

Magnetic Picture Frame Coasters.....Manatee

# **Mobile Food Unit**

(list of offerings)

#### Drinks:

(2.00)

Soda (12 oz):

Pepsi

Diet Pepsi

Mt. Dew

Coke

Diet Coke

Sprite

A&W Rootbeer

**Sunkist Orange** 

Bottled Water (16 oz.)

Apple juice

Capri Sun.....1.00

Hot Chocolate (8 oz. cup)

Coffee

(8 oz cup)

Hot tea

(8 oz cup)

## Snacks:

Small bags (1.00)

Lays classic chips

Lays BBQ chips

**Doritos Nacho Chips** 

Snack bars: (1.00)

Trail mix, Fruit & Nut bars

Oats N Honey bars

Ice cream: (2.00)

Ice cream bars

Icee Pops

Candy bars (2.00)

Twix

Milky Way

Snickers

## Food:

Hot dogs(Nathans)

Single hot dog (3.00) Hot dog plate (hot dog/chips/soda) (5.00) Pretzels (large...3.00)

Smoothies (various fruit) (4.00)

Funnel cake (4.00)

Snow Cones (various flavors) (2.00)

All items from the gift shop and mobile food unit are served on biodegradable/disposable/recyclable paper products.

The condiments are served in bulk containers.

### Criteria 7......Manatee Protection/Public Education

#### Manatee Parks Goals

- 1. Protection of the Manatee
- 2. Increasing public education and awareness of the manatee and its role in the Southwest Florida ecosystem

Addressing the goals of Manatee Park in respect to increasing public education we will continue to work with Nancy Kilmartin, the volunteer coordinator, first continuing to educate our staff at the volunteer training sessions. All of the scheduled talks from Calusabluewayoutfitters will be done as volunteers.

Then our staff will participate in the daily interpretations and scheduled talks regarding the history of the manatee, steps for protection, awareness of perils, harassment of the manatee and what the public can do to protect the manatees.

Public awareness and concern are necessary to ensure that protection of natural resources will be legislated and enforced.

Water pollution, loss of habitat and litter should be addressed regarding the determents to the balance of the ecosystem and survival of all wildlife.

#### Boating guidelines should be stressed:

Wear polarized sunglasses to eliminate glare

Deep water channels when boating, avoid boating over shallow areas of sea grass

Be aware that manatees travel in deep water channels

Look out for the snout, back, tail or flipper breaking the water

Remain a safe distance away from manatees when in a powerboat(50 ft)

#### Trash removal:

Be aware that discarding trash endangers all wildlife

Recycle litter or throw in trash container

Discard monofilament line or fishing hooks properly

#### Laws regarding approaching manatees:

Make aware the law to not feed or give water to manatees.

(this will not encourage them to find their own food, and to approach boats which will harm or kill them) \*\* see page 2

Proposal to educate school children at Manatee Park

Bill Odrey of Calusabluewayoutfitters, , would like to re-introduce the school children to the park for talks from the docents. In the past this was part of their school curriculum.

Kayak and Canoe Clubs are in the process of being formed at a local high school, this will give students a better appreciation of the waterways and wildlife.

### Protection of the Manatee's (con't)

In the U.S., manatees are protected under federal law by the Marine Mammal Protection Act of 1072 and the Endangered Species Act of 1973, which make it illegal to harass, hunt, capture or kill any marine mammal. Manatees are also protected by Florida Manatee Sanctuary Act of 1978 which states: "It is unlawful for any person, at any time, intentionally or negligently, to annoy, molest or disturb any manatee. Anyone convicted of violating Florida's state law faces a possible maximum fine of \$500 and/or imprisonment. Conviction on the federal level is punishable by a fine of up to \$100,000 and/or one year in prison.\*\*

\*A lot of visitors to Manatee Park are unaware of the laws to protect the manatees, and the harm they can cause by feeding them. As volunteers in Manatee Park, it is important for our employees to inform visitors of our efforts to protect the manatees.

Please see attached information re: Alliances for Better Education Inc.(William OdreyII

<sup>\*\*</sup> Save the Manatee Club (www.savethemanatee.org)

Source: NorthFulton.com

## Spirit of learning soars on river Unique learning environment makes memorable experience

by Jennifer Howard

November 14, 2002

By JENNIFER J. HOWARD

jennifer.howard@northfulton.com

After five years of drought, no one is likely to mistake the Chattahoochee River for the Mississippi, so it has been quite a surprise for motorists crossing the 'Hooch to see a river boat drifting by.

More than a river boat, it is essentially a floating educational center.

Alliances for Better Education Inc. (ABE) has recently launched The Spirit of Roswell, a handmade river boat that is taking classrooms of youngsters out onto the river. During its after-school programs and field trips, students mix real-life experiences with technology, as ABE integrates an on-board computer network to access, store and retrieve information.

It is combining the serenity and slower pace of days gone by with modern, fast-paced technology, all in such a way to better educate young people and encourage appreciation for the world's natural resources.

The river boat is part of a pilot program that Atlanta's ABE hopes to launch in other cities.

Originally commissioned by the U.S. Coast Guard and constructed in Dunkirk, N.Y., the vessel is certified to hold 43 passengers and three crew members. But groups who have used the boat so far have been smaller, allowing nearly everyone a seat on the top floor.

"If you are going to study the river, let's be on the river. You can't save it if you don't know anything about it," said ABE founder William M. Odrey II.

For four years, ABE has been building its multimedia center for schools to use. Now, it's making it mobile, adding about a dozen computers and a network to serve students between the fourth and 10th grades.

"We believe that nature and technology are of the most powerful learning tools available to students," Odrey said. "By using the Chattahoochee River as the catalyst in combining these two educational tools we offer students a chance to find real meaning in their course work and to

realize their true potential."

An afternoon might include netting invertebrates from the river, followed by students defining what they have caught. What they catch in the river tells students about the health of the river, since some invertebrates cannot live in water above a certain temperature or in the presence of some pollutants.

"What's living in the water tells you the quality of the water," Odrey said.

Studies between the Spirit's stem and stern include the history of the Chattahoochee, its ecosystems, water qualities such as temperature, pH, dissolved oxygen, conductivity, barometric pressure, salinity, pressure, depth and much more.

Each school designs and conducts independent projects relating to water quality, watersheds, stream ecology, fish sampling, ground water versus stream water or other project ideas.

Odrey's idea to merge education , technology and river boat travel is not unusual, considering his experience.

His father was a science teacher whose lessons were shown on a public television channel in Pittsburgh. Odrey, a musician, once performed regularly for the Gateway River Fleet of river boats on the Allegheny River.

And most recently, he worked as a computer consultant for Nortel Networks, integrating devices for use in learning environments.

In addition to the river boat, the organization uses canoes, a 36-foot voyager canoe, kayaks and rafts.

"If [students] are unaware of the importance of protecting the river's vitality, it will deteriorate. We're trying to increase awareness about the river because they will be the ones to inherit it," Odrey said.

For information, call 770-645-5957.

# Criteria 7.....Manatee Protection

The self imposed limit on the number of kayaks and canoes will be in accordance with federal, state and/or local laws.

We have contacted FWC and are awaiting their information.

At the launch area, a log will be kept to account for the number of non-motorized watercraft sent out of Manatee Park canal, this will include the park watercraft, outside vendors, and private kayaks and canoes.

# Criteria 7......Manatee protection

Ratio.....guide:paddlers

Pertaining to the kayak clinics and guided tours from Manatee Park, the ratios set for kayak clinics are 1:5 (guide to paddler).

The guided trips (Orange River, Caloosahatchee Preserve) will have no less than 1 guide to 10 boats (1:10).

Experienced support staff will be added to the trips as necessary for the safety of the paddlers.

# Criteria 7.....Lee County School District Participation of Calusabluewayoutfitters

As the Lee County Parks & Recreation continues to work with Lee County School District and private schools throughout Lee County on manatee education, Calusabluewayoutfitters would participate in this effort.

The elimination by Lee County School District of the fifth grade class trips to Manatee Park as part of their Enviornmental Science has left a need for the direct experience of the student to participate in what Manatee Park has to offer.

. In conjunction with Manatee Parks Volunteer Coordinator, Nancy Kilmartin, will work with us to schedule volunteer interpretive guides and docents for appropriate programs.

Other programs proposed by Calusabluewayoutfitters are: trips from Lee Memorial Hospital, and disadvantaged children from the school district for a visit to the park. These could be set up on a routine schedule to accomplish the county's goals as well as Calusabluewayoutfitters.

#### Criteria 7.....No-cost Activity Days

Regarding spring breaks and summer camp: Schedules would be set and staff made available for Calusabluewayoutfitters to accommodate campers with guides on our kayaks, canoes or Indian War Canoe. One free trip per week minimum is reasonable. In the past our Indian War Canoe participated at no cost at Lakes Regional Park for Boy Scout Day, offering rides to scouts, leaders and parents.

Demo days have been offered during "Manatees and More Day", and will continue to offer them as requested.

During Summer Camp and Spring Break guided tours will be provided with advance notice so that the appropriate staff will be available. This will include a minimum of one free trip per week.

# Criteria 7......Complimentary Rentals

Calusabluewayoutfitters would make available, by reservation, to the Parks and Recreation our watercraft for use by dignitaries, media and other designated parties.

Calusabluewayoutfitters has arranged in the past for free kayak trips, after a guided tour of Manatee Park to the volunteers from the Visitors Convention Bureau.

#### Criteria 7......Master Naturalist

At least one employee working at Manatee Park will complete an eight week Master Naturalist course within one year of the bid award, and should that person leave Manatee Park, or Calusabluewayoutfitters employ, another employee will become certified.

Consideration in the hiring of employees would be to those holding a Master Naturalist certificate.

\*\*\*\*\*\*Our new employee, Katee Minnecker is a certified Master Naturalist, Coastal module. She will be obtaining the remaining two modules.Katee is now a volunteer at Manatee Park as well.

Sally Hiller will be attending classes for the Master Naturalist certification.

## Criteria 7.....Environmental Education

Calusabluewayoutfitter's Education Coordinator, Sally Hiller, will meet at least twice within the first four months after the bid award with the Parks Environmental Education Coordinator, John Kiseda, to set goals for Calusabluewayoutfitters staff to understand and appreciate ethical ecotourism practices and policies.

Staff, or cluster meetings (gift shop, launch, concession stand) will be held to review policies, as well as printed information. The staff will sign for information, and a review of the policies will be checked by Sally Hiller.

## Criteria 7......Parks Volunteer Services Coordinator

Calusabluewayoutfitter's Education Coordinator, Sally Hiller, will continue to meet with Nancy Kilmartin, Manatee Parks Volunteer Service Coordinator. (notably within the first four months after the bid award)

After the appropriate volunteer training of Calusabluewayoutfitter employees, a schedule will be put into place (Coordinated with Nancy Kilmartin) to utilize the staff in the appropriate areas. (interpretation, clearing invasive vegetation, planting, maintenance, manatee talks, etc.)

All volunteer hours are on the employees own time, coverage scheduled for their area.

## Criteria 7.....Volunteer Training

Calusabluewayoutfitters, upon being awarded the bid, will arrange for our staff to complete the volunteer training program within the first four months. The initial training of ten hours, and the follow-up training of 10 hours. (coordinated through Nancy Kilmartin......Manatee Parks Volunteer Services Coordinator)

Those employees who have already completed the volunteer training will complete at least eight hours of additional ongoing interpretive training each season. This will be accomplished by coordinating the training of our staff with Nancy Kilmartins schedule.

#### Criteria 8.....Vendor Website

#### WWW.calusabluewayoutfitters.com

Proposed updates for our existing web site within one month following the bid award

Calusabluewayoutfitters website includes, but is not limited to the new seasons kayak clinics and tours as well as excursions on our Indian War Canoe and Party Boat /water taxi (Royal III)

The Gift Shop at Manatee Park is featured as well as the Mobile Food Unit

Our website will be linked to the Lee County Parks and Recreation web site as well as the Calusa Blueway Paddling Trail site.

Any updates and special offering will be forwarded to the Lee County Parks and Recreation so that it may be posted on their website.

This will be accomplished through the efforts of our web page designer.